

LAMPIRAN-LAMPIRAN

Riwayat Hidup

1. Nama Lengkap : Annisa
2. Tempat & Tanggal Lahir : Banjarmasin, 24 Nopember 1998
3. Jenis Kelamin : Perempuan
4. Agama : Islam
5. Status Perkawinan : Belum Kawin
6. Kebangsaan : Indonesia
7. Alamat : Jl. Martapura lama km. 7,5 kel. Sungai Lulut
Kec.

Sungai Tabuk

8. Riwayat Pendidikan :
 - a. SDN Sungai Lulut 1 – 2010
 - b. MTS Raudhatussyubban– 2013
 - c. MA Raudhatussyubban– 2016
9. Pengalaman Organisasi :
 - a. Anggota Divisi Sosialisasi KSPM Antasari 2018
 - b. Anggota Divisi Bahasa Asing Antasari Cendekia 2018-2019
 - c. Ketua Divisi Infokom KSPM Antasari 2019
10. Orang Tua :
 - a. Ayah : Husni Thamrin
Pekerjaan : Wiraswasta
Alamat : Jl. Martapura lama km. 7,5 kel. Sungai Lulut Kec. Sungai
Tabuk
 - b. Ibu : Sri Melati
Pekerjaan : Ibu Rumah Tangga
Alamat : Jl. Martapura lama km. 7,5 kel. Sungai Lulut Kec. Sungai
Tabuk

Daftar Perusahaan Sampel JII tahun 2016-2018

| No | Nama Perusahaan | Kode Saham |
|-----------|-------------------------------------|-------------------|
| 1 | PT. Adaro Energy Tbk. | ADRO |
| 2 | PT. AKR Corporindo Tbk. | AKRA |
| 3 | PT. Astra Motor Tbk. | ASII |
| 4 | PT. Indofood Tbk. | ICBP |
| 5 | PT. Indofood Sukses Makmur Tbk. | INDF |
| 6 | PT. Kalbe Farma Tbk. | KLBF |
| 7 | PT. Matahari Departement Store Tbk. | LPPF |
| 8 | PT. Perusahaan Gas Negara Tbk | PGAS |
| 9 | PT. Pembangunan Perumahan Tbk. | PTPP |
| 10 | PT. Semen Indonesia Tbk. | SMGR |
| 11 | PT. Summarecon Agung Tbk | SMRA |
| 12 | PT. Telkom Indonesia Tbk. | TLKM |
| 13 | PT. United Tractors Tbk. | UNTR |
| 14 | PT. Unilever Indonesia Tbk. | UNVR |
| 15 | PT. Wijaya Karya Tbk. | WIKA |

Data Penelitian dari Tahun 2016-2018

| Kode Perusahaan | 2016 | | | | 2017 | | | | 2018 | | | |
|--------------------|-------|------|------|------|-------|------|------|------|-------|------|------|------|
| | PBV | ROE | DER | DPR | PBV | ROE | DER | DPR | PBV | ROE | DER | DPR |
| ADRO | 1,18 | 0,09 | 0,72 | 0,47 | 1,07 | 0,13 | 0,67 | 0,51 | 0,6 | 0,11 | 0,29 | 0,3 |
| AKRA | 3,06 | 0,15 | 0,96 | 0,47 | 2,82 | 0,15 | 0,86 | 0,66 | 1,8 | 0,19 | 1,01 | 0,58 |
| ASII | 2,54 | 0,13 | 0,87 | 0,45 | 2,15 | 0,15 | 0,89 | 0,4 | 1,98 | 0,16 | 1 | 0,4 |
| ICBP | 5,61 | 0,2 | 0,56 | 0,5 | 5,11 | 0,18 | 0,56 | 0,5 | 5,56 | 0,21 | 0,51 | 0,5 |
| INDF | 1,55 | 0,12 | 0,87 | 0,5 | 1,43 | 0,11 | 0,88 | 0,5 | 1,35 | 0,1 | 0,93 | 0,5 |
| KLBF | 6,01 | 0,17 | 0,22 | 0,45 | 5,97 | 0,17 | 0,2 | 0,49 | 4,89 | 0,16 | 0,23 | 0,5 |
| LPPF | 30,03 | 1,08 | 1,62 | 0,7 | 12,53 | 0,81 | 1,33 | 0,7 | 6,57 | 0,6 | 1,8 | 0,85 |
| PGAS | 1,62 | 0,1 | 0,91 | 0,45 | 0,98 | 0,04 | 0,75 | 0,28 | 1,04 | 0,09 | 1,09 | 0,32 |
| PTPP | 4,12 | 0,13 | 1,89 | 0,2 | 1,15 | 0,14 | 1,93 | 0,2 | 0,73 | 0,14 | 2,22 | 0,3 |
| SMGR | 1,91 | 0,15 | 0,21 | 0,4 | 1,93 | 0,05 | 0,35 | 0,4 | 2,15 | 0,09 | 0,31 | 0,4 |
| SMRA | 2,48 | 0,07 | 1,55 | 0,12 | 1,65 | 0,06 | 1,59 | 0,14 | 1,34 | 0,08 | 1,57 | 0,1 |
| TLKM | 4,23 | 0,27 | 0,3 | 0,7 | 3,99 | 0,29 | 0,32 | 0,75 | 3,5 | 0,23 | 0,38 | 0,9 |
| UNTR | 1,97 | 0,12 | 0,03 | 0,39 | 2,78 | 0,16 | 0,1 | 0,44 | 1,87 | 0,23 | 0,18 | 0,39 |
| UNVR | 46,67 | 1,34 | 2,56 | 0,99 | 82,44 | 1,41 | 2,65 | 0,99 | 38,62 | 1,42 | 1,57 | 0,99 |
| WIKA | 3,71 | 0,1 | 1,46 | 0,3 | 0,95 | 0,1 | 2,12 | 0,2 | 0,96 | 0,14 | 2,44 | 0,2 |
| Rata-rata | 7,78 | 0,28 | 0,98 | 0,47 | 8,46 | 0,26 | 1,01 | 0,48 | 4,86 | 0,26 | 1,04 | 0,48 |

Hasil Uji SPSS 22

Uji Normalitas *One-Sample Kolmogorov-Smirnov Test*

One-Sample Kolmogorov-Smirnov Test

| | | Unstandardized Residual |
|----------------------------------|----------------|-------------------------|
| N | | 45 |
| Normal Parameters ^{a,b} | Mean | ,0000000 |
| | Std. Deviation | ,21196388 |
| Most Extreme Differences | Absolute | ,120 |
| | Positive | ,120 |
| | Negative | -,087 |
| Test Statistic | | ,120 |
| Asymp. Sig. (2-tailed) | | ,108 ^c |

Uji Multikolinearitas

Coefficients^a

| Model | | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. | Collinearity Statistics | |
|-------|------------|-----------------------------|------------|---------------------------|-------|------|-------------------------|-------|
| | | B | Std. Error | Beta | | | Tolerance | VIF |
| 1 | (Constant) | -3,003 | 3,958 | | -,759 | ,452 | | |
| | ROE | 37,845 | 5,766 | ,910 | 6,563 | ,000 | ,225 | 4,440 |
| | DER | 1,151 | 1,869 | ,056 | ,616 | ,541 | ,525 | 1,904 |
| | DPR | -2,761 | 7,993 | -,042 | -,345 | ,732 | ,289 | 3,465 |

a. Dependent Variable: PBV

Uji Heterokedastisitas

Coefficients^a

| Model | | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. |
|-------|------------|-----------------------------|------------|---------------------------|-------|------|
| | | B | Std. Error | Beta | | |
| 1 | (Constant) | -,453 | 1,353 | | -,335 | ,740 |
| | ROE | 3,805 | 1,971 | ,530 | 1,931 | ,060 |
| | DER | ,331 | ,639 | ,093 | ,518 | ,608 |
| | DPR | -,467 | 2,732 | -,041 | -,171 | ,865 |

a. Dependent Variable: LNRES_2

Uji Autokorelasi

Model Summary^b

| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
|-------|-------------------|----------|-------------------|----------------------------|---------------|
| 1 | ,907 ^a | ,822 | ,809 | 6,47800 | 2,159 |

a. Predictors: (Constant), DPR, DER, ROE

b. Dependent Variable: PBV

Uji Koefisien Determinasi

Model Summary

| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate |
|-------|-------------------|----------|-------------------|----------------------------|
| 1 | ,907 ^a | ,822 | ,809 | 6,47800 |

a. Predictors: (Constant), DPR, DER, ROE

Uji Simultan

ANOVA^a

| Model | | Sum of Squares | df | Mean Square | F | Sig. |
|-------|------------|----------------|----|-------------|--------|-------------------|
| 1 | Regression | 7971,722 | 3 | 2657,241 | 63,321 | ,000 ^b |
| | Residual | 1720,541 | 41 | 41,964 | | |
| | Total | 9692,263 | 44 | | | |

a. Dependent Variable: PBV

b. Predictors: (Constant), DPR, DER, ROE

Uji Parsial

Coefficients^a

| Model | | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. |
|-------|------------|-----------------------------|------------|---------------------------|-------|------|
| | | B | Std. Error | Beta | | |
| 1 | (Constant) | -3,003 | 3,958 | | -,759 | ,452 |
| | ROE | 37,845 | 5,766 | ,910 | 6,563 | ,000 |
| | DER | 1,151 | 1,869 | ,056 | ,616 | ,541 |
| | DPR | -2,761 | 7,993 | -,042 | -,345 | ,732 |

a. Dependent Variable: PBV

Ikhtisar Laporan Keuangan ADRO

Five-Year Financial & Operational Highlights

Ringkasan Keuangan & Operasional Lima Tahunan

| | 2014 | 2015 | 2016 | 2017 | 2018 |
|--|---------|---------|---------|---------|---------|
| Financial Performance Kinerja Keuangan | | | | | |
| Net Revenue Pendapatan usaha | 3,325 | 2,884 | 2,524 | 3,258 | 3,620 |
| Cost of Revenue Beban pokok pendapatan | (2,606) | (2,141) | (1,830) | (2,117) | (2,410) |
| Gross Profit Laba bruto | 719 | 543 | 694 | 1,141 | 1,210 |
| EBITDA | 876 | 737 | 870 | 1,305 | 1,228 |
| Operational EBITDA ¹ EBITDA operasional ¹ | 888 | 730 | 893 | 1,315 | 1,408 |
| Operating Income Laba usaha | 490 | 332 | 588 | 952 | 892 |
| Net Income Laba bersih | 183 | 151 | 341 | 536 | 478 |
| Core Earnings ² Pendapatan inti ² | 362 | 293 | 308 | 646 | 728 |
| Profit for the year attributable to: Laba tahun berjalan yang dapat diatribusikan kepada: | | | | | |
| Owners of the parent entity Pemilik entitas induk | 178 | 152 | 335 | 483 | 408 |
| Non-controlling interests Kepentingan non-pengendali | 5 | (14) | 6 | 53 | 80 |
| Total comprehensive income for the year attributable to: Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | | | |
| Owners of the parent entity Pemilik entitas induk | 148 | 179 | 375 | 485 | 411 |
| Non-controlling interests Kepentingan non-pengendali | 3 | (25) | 7 | 53 | 58 |
| Basic Earnings Per Share (EPS) in US\$ Laba per saham dasar (AS \$) | 0.006 | 0.005 | 0.010 | 0.015 | 0.013 |
| Current Assets Aset lancar | 1,272 | 1,093 | 1,593 | 1,979 | 1,800 |
| Total Assets Total aset | 8,414 | 5,959 | 8,522 | 8,814 | 7,061 |
| Current Liabilities Liabilitas jangka pendek | 775 | 454 | 645 | 773 | 836 |
| Total Liabilities Total liabilitas | 3,154 | 2,606 | 2,738 | 2,723 | 2,758 |
| Stockholders' Equity Ekuitas Pemegang Saham | 3,259 | 3,353 | 3,786 | 4,092 | 4,303 |

¹EBITDA excluding a one-time, non-operational transaction and transition costs related to Kendri acquisition, foreign exchange loss, prior year tax assessment, recovery in allowance of trade receivables, and impairment of fixed assets.

²EBITDA tidak termasuk biaya transaksi dan transisi non operasional yang hanya terjadi satu kali terkait akuisisi Kendri, kerugian selisih kurs, penilaian pajak tahun sebelumnya, pemulihan penyisihan piutang usaha dan penurunan nilai aset tetap.

| | 2014 | 2015 | 2016 | 2017 | 2018 |
|---|-------|-------|-------|-------------|-------|
| Interest Bearing Debt Utang berbunga | 1,896 | 1,567 | 1,450 | 1,393 | 1,431 |
| Cash and Cash Equivalents Kas dan setara kas | 745 | 702 | 1,077 | 1,207 | 928 |
| Net Debt ¹ Utang bersih ¹ | 1,151 | 865 | 373 | net cash | 494 |
| Capex ² Capex ² | 185 | 98 | 80 | 229 | 496 |
| Free Cash Flow ³ Arus kas bebas ³ | 702 | 458 | 479 | 782 | 660 |
| Financial Ratios | | | | | |
| Rasio Keuangan | | | | | |
| Gross Profit Margin (%) Margin laba kotor (%) | 21.6 | 20.2 | 27.1 | 35.0 | 33.4 |
| EBITDA Margin (%) Margin EBITDA (%) | 26.3 | 27.5 | 34.5 | 40.0 | 33.9 |
| Operational EBITDA margin (%) Margin EBITDA operasional (%) | 26.7 | 27.2 | 35.4 | 40.4 | 38.9 |
| Operating Margin (%) Margin usaha (%) | 14.7 | 12.4 | 23.3 | 29.2 | 24.8 |
| Return on Equity (%) Return on equity (%) | 5.6 | 4.5 | 9.0 | - | 11.0 |
| Return on Assets (%) Return on assets (%) | 2.9 | 2.5 | 5.2 | - | 6.8 |
| Net Debt to Equity (x) Utang bersih terhadap ekuitas (x) | 0.35 | 0.26 | 0.1 | net cash | 0.10 |
| Net Debt to Ebitda (x) Utang bersih terhadap EBITDA (x) | 1.3 | 1.2 | 0.4 | net cash | 0.29 |
| Net Debt to Operational Ebitda (x) Utang bersih terhadap EBITDA operasional (x) | 1.30 | 1.18 | 0.4 | net cash | 0.29 |
| Cash from Operations to Capex (x) Kas dari operasional terhadap belanja modal (x) | 6.02 | 5.20 | 8.5 | 4.74 | 2.39 |
| Current Ratio (x) Rasio lancar (x) | 1.6 | 2.4 | 2.47 | 2.56 | 1.96 |
| Operating Statistics | | | | | |
| Kinerja Operasional | | | | | |
| Coal Production Volume Produksi | 56.2 | 51.5 | 52.6 | 51.8 | 54.0 |
| Sales Volume Volume Penjualan | 57.0 | 53.1 | 54.1 | 51.8 | 54.4 |
| Overburden Removal Penghapusan Lapisan Penutup | 319.1 | 267.0 | 294.1 | 298.7 | 273.4 |
| Planned Strip Ratio (x) Planned Strip Ratio (x) | 5.7 | 5.2 | 4.5 | 4.6 | 5.1 |

Ikhtisar Laporan Keuangan AKRA

(Dalam miliaran Rupiah, kecuali dinyatakan lain) (In billions of Rupiah, unless otherwise stated)

| URAIAN | 2018 | 2017 | 2016 | 2015 | 2014 | DESCRIPTION |
|---|----------|----------|----------|----------|----------|--|
| LAPORAN POSISI KEUANGAN | | | | | | |
| STATEMENTS OF FINANCIAL POSITION | | | | | | |
| Aset Lancar | 11.268,6 | 8.816,3 | 7.391,4 | 7.285,6 | 6.700,4 | Current Assets |
| Aset Tidak Lancar | 8.672,2 | 8.006,9 | 8.439,4 | 7.917,5 | 8.089,7 | Non-Current Assets |
| Jumlah Aset | 19.940,8 | 16.823,2 | 15.830,7 | 15.203,1 | 14.790,1 | Total Assets |
| Liabilitas Jangka Pendek | 8.062,7 | 5.429,5 | 5.815,7 | 4.871,4 | 6.183,8 | Current Liabilities |
| Liabilitas Jangka Panjang | 1.951,3 | 2.364,1 | 1.940,7 | 3.045,6 | 2.640,7 | Non-Current Liabilities |
| Jumlah Liabilitas | 10.014,0 | 7.793,6 | 7.756,4 | 7.917,0 | 8.824,4 | Total Liabilities |
| Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk | 8.371,1 | 7.558,0 | 6.821,1 | 6.090,3 | 5.395,0 | Equity Attributable to The Equity Holders of The Parent Entity |
| Kepentingan Non-pengendali | 1.555,7 | 1.471,7 | 1.253,2 | 1.195,8 | 570,7 | Non-controlling Interests |
| Jumlah Ekuitas | 9.926,8 | 9.029,6 | 8.074,3 | 7.286,2 | 5.965,7 | Total Equity |
| Jumlah Liabilitas dan Ekuitas | 19.940,8 | 16.823,2 | 15.830,7 | 15.203,1 | 14.790,1 | Total Liabilities and Equity |

(dalam %) (In %)

| URAIAN | 2018 | 2017 | 2016 | 2015 | 2014 | DESCRIPTION |
|---------------------------------------|------|------|------|------|------|-------------------------|
| RASIO KEUANGAN | | | | | | |
| FINANCIAL RATIOS | | | | | | |
| Rasio Laba terhadap Jumlah Aset (%) | 8,2 | 7,1 | 6,4 | 6,8 | 5,5 | Return on Assets |
| Rasio Laba terhadap Ekuitas (%) | 19,6 | 15,9 | 14,8 | 17,0 | 15,0 | Return on Equity |
| Rasio Laba terhadap Pendapatan (%) | 7,0 | 6,6 | 6,6 | 5,2 | 3,6 | Net Profit Margin |
| Rasio Lancar | 1,4 | 1,6 | 1,3 | 1,5 | 1,1 | Current Ratio |
| Rasio Liabilitas terhadap Ekuitas | 1,01 | 0,86 | 0,96 | 1,09 | 1,48 | Debt to Equity Ratio |
| Rasio Liabilitas terhadap Jumlah Aset | 0,5 | 0,5 | 0,5 | 0,5 | 0,6 | Debt Ratio |
| Marjin Laba Bruto (%) | 6,6 | 10,2 | 12,3 | 11,2 | 7,7 | Gross Profit Margin |
| Marjin Laba Usaha (%) | 4,0 | 6,2 | 7,7 | 6,8 | 4,7 | Operating Profit Margin |
| Tingkat Perputaran Jumlah Aset | 1,2 | 1,1 | 1,0 | 1,3 | 1,5 | Total Assets Turnover |
| Rasio Gearing Bersih | 0,21 | 0,16 | 0,33 | 0,35 | 0,60 | Net Gearing Ratio |
| Rasio Harga terhadap Laba | 11,5 | 21,4 | 25,6 | 27,3 | 19,8 | Price Earning Ratio |

Ikhtisar Laporan Keuangan ASII

| | 2018 | 2017* | 2016 | 2015 | 2014** | |
|---|------------------|---------|---------|---------|---------|---|
| Laporan Laba Rugi dan Penghasilan Komprehensif Lain | | | | | | Profit and Loss and Other Comprehensive Income |
| Pendapatan Bersih | 239,266 | 206,057 | 181,064 | 184,196 | 201,701 | Net Revenue |
| Laba Bruto | 50,788 | 42,368 | 36,432 | 36,710 | 38,809 | Gross Profit |
| Laba Tahun Berjalan | 27,372 | 23,121 | 18,302 | 15,613 | 22,131 | Profit for the Year |
| Laba yang Distribusikan kepada: | | | | | | Profit Attributable to: |
| - Pemilik Entitas Induk | 21,673 | 18,847 | 15,156 | 14,464 | 19,191 | Owners of the Parent - |
| - Kepentingan Nonpengendal | 5,699 | 4,274 | 3,146 | 1,149 | 2,940 | Non-controlling Interests - |
| Penghasilan Komprehensif Tahun Berjalan | 28,838 | 22,592 | 19,804 | 16,454 | 22,157 | Comprehensive Income for the Year |
| Penghasilan Komprehensif yang Distribusikan kepada: | | | | | | Comprehensive Income Attributable to: |
| - Pemilik Entitas Induk | 22,612 | 18,490 | 16,626 | 15,276 | 18,677 | Owners of the Parent - |
| - Kepentingan Nonpengendal | 6,227 | 4,102 | 3,178 | 1,178 | 3,280 | Non-controlling Interests - |
| Posisi Keuangan (Neraca) | | | | | | Financial Position (Balance Sheet) |
| Jumlah Aset | 344,711 | 295,830 | 261,855 | 245,435 | 236,027 | Total Assets |
| Aset Lancar | 133,608 | 121,528 | 110,403 | 105,161 | 97,241 | Current Assets |
| Aset Tidak Lancar | 211,102 | 174,302 | 151,452 | 140,274 | 138,786 | Non-current Assets |
| Investasi pada Ventura Bersama dan Entitas Asosiasi | 40,358 | 39,260 | 33,987 | 29,640 | 27,218 | Investment in Joint Ventures and Associates |
| Jumlah Liabilitas | 170,348 | 139,325 | 121,949 | 118,902 | 115,640 | Total Liabilities |
| Liabilitas Jangka Pendek | 116,467 | 98,722 | 89,079 | 76,242 | 74,241 | Current Liabilities |
| Liabilitas Jangka Panjang | 53,881 | 40,603 | 32,870 | 42,660 | 41,599 | Non-current Liabilities |
| Jumlah Pinjaman | 85,914 | 74,378 | 70,910 | 70,649 | 70,072 | Total Borrowings |
| Jumlah Ekuitas | 174,363 | 156,505 | 139,906 | 126,533 | 120,187 | Total Equity |
| Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk | 138,947 | 123,780 | 111,951 | 102,043 | 95,494 | Equity Attributable to Owners of the Parent |
| Analisa Rasio dan Informasi Lain | | | | | | Ratio Analysis and Other Information |
| Modal Kerja Bersih ¹ | 19,585 | 18,600 | 14,708 | 15,868 | 19,479 | Net Working Capital ¹ |
| Laba Bersih terhadap Aset ² | 8% | 8% | 7% | 6% | 9% | Return on Assets ² |
| Laba Bersih terhadap Ekuitas ³ | 16% | 15% | 13% | 12% | 18% | Return on Equity ³ |
| Marginal Laba Kotor | 21% | 21% | 20% | 20% | 19% | Gross Profit Margin |
| Marginal Laba Bersih | 11% | 11% | 10% | 8% | 11% | Net Income Margin |
| Rasio Lancar (d) | 1.1 | 1.2 | 1.2 | 1.4 | 1.3 | Current Ratio (d) |
| Rasio Liabilitas terhadap Jumlah Aset (d) | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | Liabilities to Total Assets Ratio (d) |
| Rasio Liabilitas terhadap Jumlah Ekuitas (d) | 1.0 | 0.9 | 0.9 | 0.9 | 1.0 | Liabilities to Total Equity Ratio (d) |
| Saham Bendera (dalam jutaan) | 40,484 | 40,484 | 40,484 | 40,484 | 40,484 | Issued Shares (in millions) |
| Laba per Saham (Rp) | 535 | 466 | 374 | 357 | 474 | Earnings per Share (Rp) |
| Nilai Aset Bersih per Saham (Rp) | 5,383 | 3,058 | 2,765 | 2,521 | 2,359 | Net Asset Value per Share (Rp) |
| Dividen Interim per Saham (Rp) | 60 | 55 | 55 | 64 | 64 | Interim Dividend per Share (Rp) |
| Dividen Final per Saham (Rp) | 154 ⁴ | 130 | 113 | 113 | 152 | Final Dividend per Share (Rp) |
| Rasio Utang Bersih/Kas Bersih terhadap Ekuitas ⁵ | 7.5% | -1.7% | -4.4% | -0.8% | 2.8% | Net Debt/Net Cash to Equity Ratio ⁵ |

Ikhtisar Laporan Keuangan ICBP

| IN BILLIONS OF RUPIAH UNLESS OTHERWISE STATED | 2018 | 2017 | 2016 | 2015 | 2014 | DALAM MILIAR RUPIAH KECUALI DINYATAKAN LAIN |
|---|----------|----------|----------|----------|----------|---|
| Net Sales | 36.454 | 35.666 | 34.375 | 31.741.1 | 30.023.5 | Penjualan Neto |
| Gross Profit | 12.285.6 | 11.668.8 | 10.786.5 | 9.628.1 | 8.100.3 | Laba Bruto |
| Income from Operations (EBIT) | 6.447.9 | 5.221.7 | 4.864.2 | 3.992.1 | 3.185.3 | Laba Usaha (EBIT) |
| EBITDA | 7.437.2 | 6.047.0 | 5.617.8 | 4.890.9 | 3.841.7 | EBITDA |
| Income for the Year | 4.698.8 | 3.543.2 | 3.631.3 | 2.923.2 | 2.574.2 | Laba Tahun Berjalan |
| Attributable to: | | | | | | Yang Dapat Dibagikan Kepada: |
| - Equity Holders of the Parent Entity | 4.575.8 | 3.795.5 | 3.600.4 | 3.000.7 | 2.644.8 | - Pemilik Entitas Induk |
| - Non-Controlling Interests | 83.0 | (252.4) | 30.9 | (77.8) | (70.7) | - Kepentingan Nonpengendali |
| Comprehensive Income for the Year | 5.269.9 | 2.511.2 | 3.635.2 | 3.025.1 | 2.543.4 | Laba Komprehensif Tahun Berjalan |
| Attributable to: | | | | | | Yang Dapat Dibagikan Kepada: |
| - Equity Holders of the Parent Entity | 5.106.0 | 2.795.6 | 3.601.9 | 3.000.9 | 2.622.1 | - Pemilik Entitas Induk |
| - Non-Controlling Interests | 99.9 | (284.4) | 33.4 | (95.7) | (78.7) | - Kepentingan Nonpengendali |
| Shares Outstanding (million) | 11.661.9 | 11.661.9 | 11.661.9 | 5.831.0 | 5.831.0 | Jumlah Saham yang Ditempatkan dan Diatur Perak (juta) |
| Basic Earnings Per Share Attributable to Equity Holders of the Parent Entity (Rp) ¹⁾ | 392 | 326 | 309 | 257 | 227 | Laba Per Saham Dasar yang Dapat Dibagikan Kepada Pemilik Entitas Induk (Rp) ¹⁾ |
| Current Assets | 14.121.6 | 15.579.3 | 15.571.4 | 12.961.5 | 13.671.9 | Aset Lancar |
| Current Liabilities | 7.235.4 | 6.927.8 | 6.499.8 | 6.002.3 | 6.268.1 | Liabilitas Jangka Pendek |
| Net Working Capital | 6.886.2 | 9.751.7 | 9.101.6 | 7.959.2 | 7.413.8 | Modal Kerja Bersih |
| Total Assets | 34.367.2 | 31.618.5 | 29.901.9 | 26.580.6 | 25.029.5 | Total Aset |
| Capital Expenditures ²⁾ | 3.576.1 | 1.795.0 | 1.084.2 | 1.390.5 | 1.500.3 | Pengeluaran Barang Modal ²⁾ |
| Total Equity ⁴⁾ | 22.707.2 | 20.324.3 | 18.500.8 | 16.386.9 | 14.584.3 | Total Ekuitas ⁴⁾ |
| Non-Controlling Interests | 1.086.2 | 760.7 | 936.9 | 922.0 | 926.8 | Kepentingan Nonpengendali |
| Total Liabilities | 11.660.0 | 11.295.2 | 10.401.1 | 10.173.7 | 10.445.2 | Total Liabilitas |
| Funded Debt | 2.265.2 | 2.357.0 | 2.044.9 | 2.889.0 | 3.405.9 | Pinjaman yang dikenakan Bunga |
| Gross Profit Margin | 33.9% | 32.7% | 31.3% | 30.3% | 27.0% | Marjin Laba Bruto |
| EBIT Margin | 17.6% | 14.7% | 14.2% | 12.6% | 10.6% | Marjin Laba Usaha (EBIT) |
| EBITDA Margin | 18.4% | 17.0% | 16.3% | 14.8% | 12.7% | Marjin EBITDA |
| Net Income Margin Attributable to Equity Holders of the Parent Entity | 12.9% | 10.7% | 10.5% | 9.5% | 8.6% | Marjin Laba Neto yang Dapat Dibagikan Kepada Pemilik Entitas Induk |
| Return on Assets (%) - Net Income ⁵⁾ | 14.1 | 11.7 | 13.1 | 11.3 | 11.1 | Imbal Hasil atas Aset (%) - Laba Neto ⁵⁾ |
| Return on Assets (%) - EBIT ⁶⁾ | 18.5 | 17.3 | 17.5 | 15.5 | 13.7 | Imbal Hasil atas Aset (%) - Laba Usaha ⁶⁾ |
| Return on Equity (%) ⁶⁾ | 21.7 | 16.3 | 16.8 | 18.9 | 18.8 | Imbal Hasil atas Ekuitas (%) ⁶⁾ |
| Current Ratio (x) | 1.95 | 2.43 | 2.41 | 2.33 | 2.19 | Rasio Lancar (x) |
| Liabilities to Assets Ratio (x) | 0.34 | 0.36 | 0.36 | 0.39 | 0.42 | Rasio Liabilitas Terhadap Aset (x) |
| Liabilities to Equity Ratio (x) ⁴⁾ | 0.51 | 0.56 | 0.56 | 0.62 | 0.72 | Rasio Liabilitas Terhadap Ekuitas (x) ⁴⁾ |
| Gearing Ratio - Gross (x) ⁴⁾ | 0.10 | 0.12 | 0.11 | 0.18 | 0.23 | Gearing Ratio - Gross (x) ⁴⁾ |
| Gearing Ratio - Net (x) ⁴⁾ | 0.11 | 0.32 | 0.34 | 0.29 | 0.27 | Gearing Ratio - Net (x) ⁴⁾ |

Ikhtisar Laporan Keuangan INDF

| In billions of Rupiah unless otherwise stated | 2019 | 2017 ¹ | 2018 | 2018 | 2014 | Dalam miliar Rupiah kecuali dinyatakan lain |
|--|----------|-------------------|----------|----------|----------|--|
| Net Sales | 73.394,7 | 70.186,6 | 66.680,5 | 64.061,9 | 63.594,5 | Penjualan Neto |
| Gross Profit | 20.212,0 | 19.770,0 | 19.337,6 | 17.258,1 | 17.126,8 | Labas Bruto |
| Income from Operations (EBIT) | 9.143,0 | 8.683,8 | 8.266,0 | 7.362,9 | 7.319,6 | Labas Usaha (EBIT) |
| EBITDA | 12.181,9 | 11.392,1 | 10.940,3 | 9.810,6 | 9.786,8 | EBITDA |
| Income for the Year | 4.961,9 | 5.097,3 | 5.268,9 | 3.709,5 | 5.229,5 | Labas Tahun Berjalan |
| Attributable to: | | | | | | Yang Dapat Ditransfer Kepada: |
| - Equity Holders of the Parent Entity | 4.166,1 | 4.156,2 | 4.144,6 | 2.968,0 | 3.941,8 | - Pemilik Entitas Induk |
| - Non-Controlling Interests | 795,8 | 941,0 | 1.123,3 | 741,5 | 1.287,7 | - Kepentingan Nonpengendali |
| Comprehensive Income for the Year | 6.360,8 | 4.991,3 | 4.984,3 | 4.867,3 | 4.866,1 | Labas Komprehensif Tahun Berjalan |
| Attributable to: | | | | | | Yang Dapat Ditransfer Kepada: |
| - Equity Holders of the Parent Entity | 5.324,4 | 4.255,7 | 3.817,1 | 4.066,3 | 3.569,6 | - Pemilik Entitas Induk |
| - Non-Controlling Interests | 1.036,4 | 735,6 | 1.167,2 | 801,0 | 1.296,5 | - Kepentingan Nonpengendali |
| Shares Outstanding (million) | 8.780,4 | 8.780,4 | 8.780,4 | 8.780,4 | 8.780,4 | Jumlah Saham yang Ditempatkan dan Disetor Penuh (Juta) |
| Basic Earnings Per Share Attributable to Equity Holders of the Parent Entity (Rp) ² | 474 | 473 | 472 | 338 | 449 | Labas Per Saham Dasar yang Dapat Ditransfer Kepada Pemilik Entitas Induk (Rp) ² |
| Current Assets | 33.272,6 | 32.946,1 | 29.985,4 | 42.816,7 | 41.014,1 | Aset Lancar |
| Current Liabilities | 31.204,1 | 21.637,8 | 19.219,4 | 26.107,5 | 22.668,8 | Liabilitas Jangka Pendek |
| Net Working Capital | 2.068,5 | 11.310,4 | 9.766,0 | 17.709,2 | 18.345,3 | Modal Kerja Bersih |
| Total Assets | 96.537,8 | 88.460,9 | 82.174,5 | 91.831,5 | 86.077,2 | Total Aset |
| Capital Expenditures ³ | 7.236,0 | 6.723,7 | 3.111,7 | 4.618,9 | 5.634,6 | Pengeluaran Barang Modal ³ |
| Total Equity ⁴ | 49.916,8 | 47.102,8 | 43.941,4 | 43.121,6 | 40.274,2 | Total Ekuitas ⁴ |
| Non-Controlling Interests | 16.302,5 | 15.800,2 | 14.967,1 | 15.852,2 | 15.169,8 | Kepentingan Nonpengendali |
| Total Liabilities | 46.621,0 | 41.296,1 | 38.233,1 | 48.709,9 | 45.803,0 | Total Liabilitas |
| Funded Debt | 29.729,3 | 24.320,0 | 22.422,1 | 27.605,8 | 26.933,6 | Pinjaman yang Dikanakan Bunga |
| Gross Profit Margin | 27,5% | 28,2% | 29,0% | 26,0% | 26,9% | Marjin Labas Bruto |
| EBIT Margin | 12,5% | 12,4% | 12,4% | 11,5% | 11,5% | Marjin Labas Usaha (EBIT) |
| EBITDA Margin | 16,6% | 16,2% | 16,4% | 15,3% | 15,4% | Marjin EBITDA |
| Net Income Margin Attributable to Equity Holders of the Parent Entity | 6,7% | 7,3% | 7,9% | 5,8% | 8,2% | Marjin Labas Neto yang Dapat Ditransfer Kepada Pemilik Entitas Induk |
| Return on Assets (ROA) - Net Income ⁵ | 9,1 | 9,0 | 9,3 | 5,6 | 12,8 | Imbal Hasil atas Aset (ROA) - Labas Neto ⁵ |
| Return on Assets (ROA) - EBIT ⁶ | 12,5 | 12,4 | 12,4 | 11,5 | 11,5 | Imbal Hasil atas Aset (ROA) - Labas Usaha ⁶ |
| Return on Equity (ROE) ⁷ | 19,2 | 11,1 | 12,1 | 8,9 | 13,6 | Imbal Hasil atas Ekuitas (ROE) ⁷ |
| Current Ratio (x) | 1,07 | 1,52 | 1,51 | 1,71 | 1,81 | Rasio Lancar (x) |
| Liabilities to Assets Ratio (x) | 0,48 | 0,47 | 0,47 | 0,53 | 0,53 | Rasio Liabilitas Terhadap Aset (x) |
| Liabilities to Equity Ratio (x) ⁸ | 0,93 | 0,88 | 0,87 | 1,13 | 1,14 | Rasio Liabilitas Terhadap Ekuitas (x) ⁸ |
| Gearing Ratio - Gross (x) ⁹ | 0,60 | 0,52 | 0,51 | 0,64 | 0,67 | Gearing Ratio - Gross (x) ⁹ |
| Gearing Ratio - Net (x) ¹⁰ | 0,42 | 0,23 | 0,21 | 0,34 | 0,32 | Gearing Ratio - Net (x) ¹⁰ |

Ikhtisar Laporan Keuangan KLBF

| Dalam jutaan rupiah, kecuali dinyatakan lain | 2018 | 2017 | 2016 | 2015 | 2014* | In million of rupiah, unless otherwise stated |
|---|------------|------------|------------|------------|------------|--|
| Penjualan Neto | 21,074,306 | 20,182,120 | 19,371,231 | 17,887,161 | 17,268,533 | Net Sales |
| Laba Bruto | 9,647,926 | 9,812,283 | 9,187,968 | 8,591,577 | 8,175,807 | Gross Profit |
| Laba Sebelum Beban Pajak Penghasilan | 3,306,400 | 3,211,187 | 3,091,188 | 2,720,881 | 2,765,593 | Income Before Income Tax Expense |
| Laba Tahun Berjalan | 2,456,262 | 2,453,251 | 2,350,885 | 2,057,691 | 2,122,678 | Income for the Year |
| Laba Tahun Berjalan yang Dapat Distribusikan Kepada: | | | | | | Income for the Year Attributable to: |
| Pemilik Entitas Induk | 2,457,129 | 2,403,606 | 2,299,833 | 2,001,237 | 2,066,022 | Owners of the Parent Company |
| Keperlingan Non pengendali | 40,133 | 49,645 | 51,150 | 53,457 | 56,656 | Non controlling interests |
| Total Laba Komprehensif Tahun Berjalan | 2,552,707 | 2,412,915 | 2,353,921 | 2,083,403 | 2,096,408 | Total Comprehensive Income for the Year |
| Total Laba Komprehensif Tahun Berjalan yang Dapat Distribusikan Kepada: | | | | | | Total Comprehensive Income for the Year Attributable to: |
| Pemilik Entitas Induk | 2,510,651 | 2,392,867 | 2,302,751 | 2,029,813 | 2,010,329 | Owners of the Parent Company |
| Keperlingan Non pengendali | 42,056 | 50,138 | 51,173 | 53,590 | 56,079 | Non controlling interests |
| Rata-Rata Tertimbang Jumlah Saham yang Beredar (dalam jutaan saham) | 46,875 | 46,875 | 46,875 | 46,875 | 46,875 | Weighted Average Number of Shares Outstanding (in million of shares) |
| Laba per Saham Dasar yang Dapat Distribusikan kepada Pemilik Entitas Induk (Rp) | 52.42 | 51.28 | 49.06 | 42.76 | 41.08 | Basic Earnings per Share Attributable to Owners of the Parent Company (Rp) |

Laporan Posisi Keuangan
KonsolidasianConsolidated Statements of
Financial Position

| Dalam jutaan rupiah, kecuali dinyatakan lain | 2018 | 2017 | 2016 | 2015 | 2014* | In million of rupiah, unless otherwise stated |
|---|------------|------------|------------|------------|------------|--|
| Total Aset | 18,146,206 | 16,616,239 | 15,226,009 | 13,696,117 | 12,439,267 | Total Assets |
| Investasi pada Entitas Asosiasi | 22,802 | 25,176 | 41,781 | 45,890 | 21,296 | Investment in Associates Entities |
| Total Aset Lancar | 10,648,288 | 10,042,739 | 9,572,530 | 8,748,192 | 8,120,805 | Total Current Assets |
| Total Liabilitas | 2,851,611 | 2,722,268 | 2,762,162 | 2,758,131 | 2,675,166 | Total Liabilities |
| Utang Bank | 356,089 | 315,780 | 279,635 | 393,875 | 296,129 | Bank Loans |
| Total Liabilitas Jangka Pendek | 2,286,167 | 2,227,306 | 2,317,162 | 2,365,880 | 2,385,920 | Total Current Liabilities |
| Modal Kerja Bersih | 8,362,121 | 7,815,403 | 7,255,368 | 6,382,611 | 5,731,885 | Net Working Capital |
| Ekuitas, Neto | 15,294,595 | 13,891,032 | 12,463,847 | 10,938,286 | 9,764,101 | Equity, Net |

* Ditunjukkan dalam
Avaliable

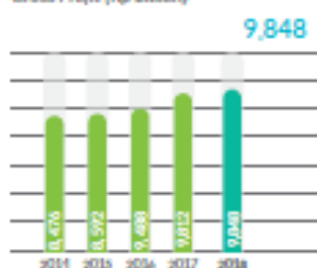
| Rasio rasio Keuangan (%) | 2018 | 2017 | 2016 | 2015 | 2014* | Financial Ratio (%) |
|---------------------------------|--------|--------|--------|--------|--------|----------------------|
| Marjin Laba Bruto | 46.73 | 48.62 | 48.62 | 48.97 | 48.03 | Gross Profit Margin |
| Marjin Laba Bersih | 11.66 | 11.91 | 11.91 | 11.87 | 11.20 | Net Income Margin |
| Rasio Laba terhadap Aset | 13.54 | 14.17 | 14.17 | 15.30 | 14.63 | Return on Asset |
| Rasio Laba terhadap Ekuitas | 16.07 | 17.30 | 17.30 | 18.15 | 18.32 | Return on Equity |
| Rasio Lancar | 465.77 | 450.89 | 450.94 | 413.11 | 369.78 | Current Ratio |
| Rasio Pinjaman terhadap Aset | 1.96 | 1.90 | 1.90 | 1.84 | 2.88 | Debt to Assets Ratio |
| Rasio Pinjaman terhadap Ekuitas | 2.33 | 2.27 | 2.27 | 2.24 | 3.60 | Debt to Equity Ratio |

* Dihajutkan kembali
As restated

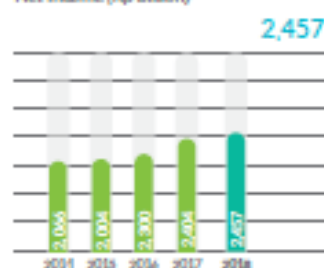
Penjualan Neto (Rp miliar)
Net Sales (Rp billion)



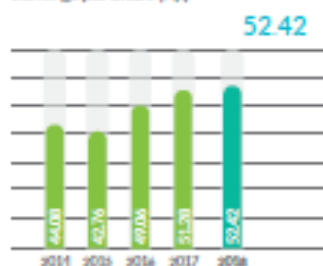
Laba Bruto (Rp miliar)
Gross Profit (Rp billion)



Laba Bersih (Rp miliar)
Net Income (Rp billion)



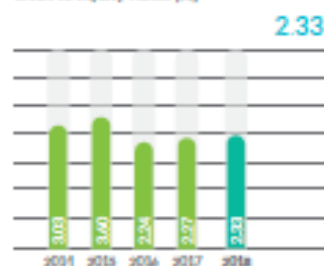
Laba Bersih per Saham (Rp)
Earnings per Share (Rp)



Rasio Laba terhadap Ekuitas (%)
Return on Equity Ratio (%)



Rasio Pinjaman terhadap Ekuitas (%)
Debt to Equity Ratio (%)



Ikhtisar Laporan Keuangan LPPF

| (Dalam miliar Rupiah, kecuali dinyatakan lain) | 2018 | 2017 | 2016 | (In billions of Rupiah, unless otherwise stated) |
|--|-----------------|-----------------|-----------------|--|
| Laporan Laba Rugi Komprehensif/Statements of Comprehensive Income | | | | |
| Penjualan Barang Dagangan | 17,824.9 | 17,496.3 | 17,294.2 | Merchandise Sales |
| Pendapatan MCC | 40.5 | 50.6 | 53.4 | MCC Subscription Revenue |
| Penjualan Kotor * | 17,865.4 | 17,546.9 | 17,347.6 | Gross Sales* |
| Penjualan Eceran-Geral | 6,681.5 | 6,515.2 | 6,393.0 | Retail Sales-Store |
| Penjualan Konsinyasi | 11,183.9 | 11,031.7 | 10,954.6 | Consignment Sales |
| Beban Penjualan Konsinyasi | (7,896.7) | (7,805.2) | (7,552.4) | Consignment Cost |
| Penjualan Eceran-lainnya | (20.7) | 12.6 | 38.8 | Retail Sales-Others |
| Pendapatan Jasa | 96.6 | 69.6 | 83.1 | Service Fee |
| Beban Pokok Pendapatan | (3,867.1) | (3,762.0) | (3,683.3) | Cost of Revenue |
| Laba Kotor | 6,378.0 | 6,261.9 | 6,211.8 | Gross Profit |
| Beban Usaha | (4,048.3) | (3,852.8) | 3,683.7 | Operating Expense |
| Kerugian atas penurunan nilai investasi pada instrumen ekuitas | (769.8) | - | - | Impairment loss on investment in equity instrument |
| Kuntungan/(Kerugian) Lainnya-Bersih | 6.9 | (32.5) | (5.8) | Other Gain (Losses)-Net |
| Laba Operasi | 1,566.8 | 2,376.6 | 2,533.9 | Operating Income |
| Penghasilan/(Beban) Keuangan-Bersih | 8.5 | 19.6 | (1.2) | Finance Expense (Net) |
| Laba Sebelum Pajak Penghasilan | 1,575.3 | 2,396.2 | 2,532.7 | Profit Before Income Tax |
| Beban Pajak Penghasilan | (478.0) | (489.2) | (513.0) | Income Tax Expense |
| Laba Bersih | 1,097.3 | 1,907.0 | 2,019.7 | Net Income |
| Laba/(rugil) komprehensif lain, setelah pajak | 49.0 | (20.3) | (23.8) | Other comprehensive gain/(loss), net of tax |
| Pendapatan komprehensif | 1,146.3 | 1,886.7 | 1,995.9 | Comprehensive Income |
| Laba yang Diatribusikan kepada: | | | | Profit attributable to: |
| - Pemilik entitas induk | 1,097.3 | 1,907.0 | 2,019.7 | Owners of the parent - |
| - Kepentingan non-pengendali | - | - | - | Non-controlling interests - |
| Pendapatan Komprehensif yang Diatribusikan kepada: | | | | Comprehensive Income attributable to: |
| - Pemilik entitas induk | 1,146.3 | 1,886.7 | 1,995.9 | Owners of the parent - |
| - Kepentingan non-pengendali | - | - | - | Non-controlling interests - |
| Laba Bersih per Saham (Rp) | 377.3 | 653.8 | 692.2 | Net Earning per Share (Rp) |
| Laporan Posisi Keuangan/Statements of Financial Position | | | | |
| Kas dan Setara Kas | 1,184.1 | 1,582.8 | 1,712.8 | Cash and Cash Equivalent |
| Persediaan | 1,290.3 | 1,005.5 | 995.3 | Inventories |
| Beban Dibayar di Muka | 135.3 | 176.5 | 136.0 | Prepaid Expenses |
| Aset Lancar Lainnya ** | 404.4 | 208.9 | 130.0 | Other Current Assets** |
| Jumlah Aset Lancar | 3,014.4 | 2,973.7 | 2,974.1 | Total Current Assets |
| Aset Tetap (Setelah Dikurang Penyusutan) | 1,249.1 | 973.7 | 979.9 | Fixed Assets (Net of Accumulated Depreciation) |
| Sewa Jangka Panjang | 375.0 | 365.7 | 396.1 | Long-term Lease |
| Uang Jaminan | 163.2 | 123.6 | 135.7 | Refundable Deposits |
| Aset Tidak Lancar Lainnya*** | 294.7 | 990.7 | 373.1 | Other Non-Current Assets*** |
| Jumlah Aset Tidak Lancar | 2,082.0 | 2,453.7 | 1,884.8 | Total Non-Current Assets |
| Jumlah Aset | 5,096.4 | 5,427.4 | 4,858.9 | Total Assets |
| Jumlah Liabilitas Lancar | 2,739.8 | 2,610.8 | 2,558.4 | Total Current Liabilities |
| Jumlah Liabilitas Tidak Lancar | 480.8 | 488.6 | 415.3 | Total Non-Current Liabilities |
| Jumlah Liabilitas | 3,220.6 | 3,099.4 | 3,003.7 | Total Liabilities |
| Jumlah Ekuitas | 1,875.8 | 2,328.0 | 1,855.2 | Total Equity |
| Jumlah Liabilitas dan Ekuitas | 5,096.4 | 5,427.4 | 4,858.9 | Total Liabilities and Equity |
| Rasio Keuangan/Financial Ratios | | | | |
| Tingkat Pengembalian Aset (%) | 21.8% | 35.1% | 41.6% | Return on Assets (%) |
| Tingkat pengembalian Ekuitas (%) | 60.4% | 81.9% | 108.9% | Return on Equity (%) |
| Aset Lancar Terhadap Liabilitas Lancar (x) | 1.1 | 1.1 | 1.1 | Current Asset to Current Liabilities (x) |
| Jumlah Liabilitas Terhadap Jumlah Ekuitas (x) | 1.8 | 1.3 | 1.6 | Total Liabilities to Total Equity (x) |
| Jumlah Liabilitas Terhadap Jumlah Aset (x) | 0.6 | 0.6 | 0.6 | Total Liabilities to Total Asset (x) |

Ikhtisar Laporan Keuangan PGAS

LAPORAN POSISI KEUANGAN KONSOLIDASI

| | 2018 (Dalam USD Audited) | 2017* (Dalam USD Audited) | 2016 (Dalam USD Audited) | 2015** (Dalam USD Audited) | 2014* (Dalam USD Audited) |
|------------------------------------|--------------------------------|---------------------------------|--------------------------------|----------------------------------|---------------------------------|
| Jumlah Aset | 7.939.273.167 | 8.183.180.242 | 6.834.152.968,00 | 6.495.022.261,00 | 5.689.567.974,00 |
| Jumlah Liabilitas | 4.737.382.456 | 3.872.766.621 | 3.663.959.634,00 | 3.472.218.207,00 | 2.814.097.930,00 |
| Jumlah Ekuitas | 3.201.890.711 | 4.310.413.621 | 3.170.193.334,00 | 3.022.804.054,00 | 2.875.470.044,00 |
| Belanja Modal | 355.594.542 | 382.288.445 | 433.245.372,00 | 789.756.429,00 | 1.891.326.349,00 |
| Modal Kerja Bersih | 859.084.380 | 1.393.561.263 | 1.309.302.342,00 | 1.055.210.656,00 | 1.065.840.731,00 |
| Jumlah Investasi Pada Entitas Lain | 381.413.453 | 474.034.008 | 427.438.815,00 | 387.948.711,00 | 403.517.140,00 |

*ditajikan kembali **direklasifikasi

RASIO KEUANGAN

| | 2018 | 2017* | 2016 | 2015** | 2014* |
|--|--------|--------|--------|--------|--------|
| Rasio Laba Kotor (%) | 33,83 | 33,09 | 30,22 | 31,38 | 39,51 |
| Rasio Laba (Rugi) Terhadap Pendapatan (%) | 7,88 | 5,51 | 10,37 | 13,07 | 21,86 |
| Marjin EBITDA (%) | 31,04 | 30,37 | 27,51 | 30,67 | 34,26 |
| Utang Bersih/EBITDA (X) | 1,82 | 1,54 | 1,89 | 1,60 | 0,56 |
| EBITDA/Beban Bunga (X) | 7,83 | 6,40 | 6,10 | 8,81 | 16,03 |
| EBITDA/(Beban Bunga + Pokok Pinjaman) (X) | 5,75 | 0,81 | 3,18 | 5,03 | 8,51 |
| Rasio Lancar (%) | 154,16 | 265,52 | 260,58 | 258,12 | 259,28 |
| Rasio Liabilitas terhadap Ekuitas (%) | 109,43 | 65,13 | 91,56 | 89,61 | 64,44 |
| Rasio Liabilitas terhadap Aset (%) | 44,13 | 34,31 | 42,47 | 41,71 | 32,57 |
| Rasio Laba (Rugi) terhadap Aset (%) | 15,13 | 13,25 | 11,81 | 14,49 | 19,59 |
| Rasio Laba (Rugi) terhadap Ekuitas (%) | 9,53 | 4,57 | 10,62 | 15,30 | 32,86 |
| ROCE (%) | 9,62 | 7,23 | 7,32 | 11,57 | 18,90 |
| Rasio Harga Terhadap Laba Bersih per Saham (X) | 11,26 | 16,15 | 15,89 | 12,18 | 16,65 |
| Rasio Harga Per Saham terhadap Nilai Buku Perusahaan (X) | 1,11 | 0,73 | 1,56 | 1,62 | 4,12 |

*ditajikan kembali **direklasifikasi

Ikhtisar Laporan Keuangan PTPP

| Uraian Description | Pertumbuhan (Penurunan) Growth (Decline) % | 2018 | 2017 | 2016 | 2015 | 2014 |
|--|--|---------|---------|---------|---------|---------|
| Rasio Likuiditas Liquidity Ratio | | | | | | |
| Rasio Kas Cash Ratio | (26,48%) | 34,07% | 46,52% | 59,40% | 30,63% | 27,72% |
| Rasio Cepat Quick Ratio | (28,09%) | 32,60% | 45,34% | 57,52% | 28,06% | 25,57% |
| Rasio Lancar Current Ratio | (2,07%) | 141,52% | 144,50% | 154,59% | 146,61% | 143,10% |
| Rasio Profitabilitas Profitability Ratio | | | | | | |
| Marjin Laba Kotor (GPM) Gross Profit Margin (GPM) | (6,68%) | 14,12% | 15,12% | 14,93% | 14,12% | 12,47% |
| Marjin Laba Operasi (OPM) Operating Profit Margin (OPM) | (10,91%) | 10,46% | 11,74 % | 11,94% | 11,23% | 10,21% |
| Marjin Laba Bersih (NPM) Net Profit Margin (NPM) | (2,72%) | 7,80% | 8,02% | 6,98% | 5,94% | 4,29% |
| Tingkat Pengembalian Aset (ROA) Return on Assets (ROA) | (12,06%) | 4,15% | 4,72% | 4,56% | 5,01% | 3,96% |
| Tingkat Pengembalian Modal (ROE) Return on Equity (ROE) | (1,88%) | 14,50% | 14,78% | 13,05% | 22,25% | 30,04% |
| Tingkat Pengembalian Investasi (ROI) Return on Investment (ROI) | (4,93%) | 7,87% | 8,28% | 7,30% | 9,33% | 12,49% |
| Rasio Solabilitas Solvability Ratio | | | | | | |
| Rasio Total Kewajiban terhadap Aset Debt to Asset Ratio | 4,61% | 68,95% | 68,91% | 68,47% | 73,18% | 83,96% |
| Rasio Utang terhadap Modal (DER) Debt to Equity Ratio (DER) | 14,86% | 222,08% | 193,35% | 189,62% | 272,88% | 524,39% |
| Rasio Total Utang Berbunga terhadap Ekuitas Debt to Equity Ratio Interest Bearing Debt to Equity Ratio | 19,54% | 74,96% | 62,71% | 63,00% | 72,41% | 132,66% |
| Rasio Modal Sendiri terhadap Total Aset Own Capital to Total Assets Ratio | (7,92%) | 25,71% | 27,92% | 28,9% | 19,83% | 12,18% |
| EBITDA terhadap Beban Bunga EBITDA to Interest Expense | 4,12% | 535,65% | 514,45% | 543,02% | 466,65% | 528,60% |

Ikhtisar Laporan Keuangan SMGR

| Dalam Jutaan Rupiah | 2018 | 2017 ^{aj} | 2016 | 2015 | 2014 |
|---|-------------------|--------------------|-------------------|-------------------|-------------------|
| Ikhtisar Posisi Keuangan Konsolidasian | | | | | |
| Aset Lancar | 16.007.696 | 13.801.819 | 10.373.159 | 10.538.704 | 11.648.545 |
| Investasi pada Entitas Asosiasi | 85.633 | 83.665 | 93.985 | 223.953 | 146.980 |
| Aset Tetap | 32.748.896 | 32.523.370 | 30.846.750 | 25.967.683 | 20.271.067 |
| Aset tak Berwujud | 1.211.666 | 1.289.644 | 1.355.080 | 1.134.306 | 1.103.697 |
| Aset Tidak Lancar Lainnya | 1.102.004 | 1.390.212 | 1.557.923 | 1.068.474 | 1.211.396 |
| Total Aset | 52.155.895 | 49.088.690 | 44.226.897 | 38.933.119 | 34.381.675 |
| Liabilitas Jangka Pendek | 8.202.833 | 8.603.577 | 8.151.673 | 6.599.190 | 5.271.930 |
| Liabilitas Jangka Panjang | 10.210.757 | 10.319.041 | 5.500.831 | 4.713.131 | 4.054.815 |
| Total Liabilitas | 18.413.590 | 18.922.618 | 13.652.504 | 11.312.321 | 9.326.745 |
| Total Ekuitas | 33.742.305 | 30.166.072 | 30.574.391 | 27.620.798 | 25.054.930 |
| Pengeluaran Modal | 1.799.379 | 3.504.826 | 5.169.917 | 5.650.020 | 2.493.901 |
| Modal Kerja Bersih | 7.924.843 | 4.998.242 | 2.221.486 | 3.939.514 | 6.376.615 |
| Ikhtisar Laporan Laba Rugi Konsolidasian | | | | | |
| Pendapatan | 30.687.626 | 27.813.664 | 26.134.306 | 26.948.004 | 26.987.035 |
| Labanya Bruto | 9.330.530 | 7.959.599 | 9.855.873 | 10.445.996 | 11.578.977 |
| Labanya Usaha | 4.691.635 | 3.651.306 | 5.227.713 | 5.945.533 | 7.142.178 |
| Labanya Tahun Berjalan | 3.085.704 | 1.650.006 | 4.535.037 | 4.525.441 | 5.567.660 |
| Total Laba Komprehensif Tahun Berjalan | 3.517.574 | 1.314.574 | 4.368.344 | 4.662.164 | 5.642.318 |
| Labanya yang Dapat Didistribusikan kepada Pemilik Entitas Induk | 3.079.715 | 1.620.995 | 4.521.596 | 4.521.491 | 5.559.903 |
| Labanya yang Dapat Didistribusikan kepada Kepentingan Non Pengendali | 6.599 | 29.011 | 13.441 | 3.950 | 7.758 |
| Total | 3.085.704 | 1.650.006 | 4.535.037 | 4.525.441 | 5.567.660 |
| Labanya Komprehensif yang Dapat Didistribusikan kepada Pemilik Entitas Induk | 3.475.793 | 1.295.418 | 4.395.314 | 4.599.417 | 5.631.171 |
| Labanya Komprehensif yang Dapat Didistribusikan kepada Kepentingan Non Pengendali | 41.595 | 18.156 | (26.970) | 62.747 | 11.147 |
| Total | 3.517.574 | 1.314.574 | 4.368.344 | 4.662.164 | 5.642.318 |
| EBITDA | 6.576.706 | 4.904.308 | 6.962.934 | 7.473.543 | 8.491.877 |
| Kapitalisasi Pasar | 68.212.490 | 58.722.048 | 54.421.626 | 67.619.328 | 96.090.624 |
| Rata-rata Tertimbang Saham Beredar (dalam ribuan) | 5.931.250 | 5.931.250 | 5.931.250 | 5.931.250 | 5.931.250 |
| Labanya per Saham Dasar (dalam Rupiah penuh) | 519 | 223 | 762 | 762 | 937 |
| Rasio-rasio Keuangan | | | | | |
| Margin Labanya Bruto (%) | 30,40 | 28,62 | 37,71 | 39,51 | 42,91 |
| Margin Labanya Usaha (%) | 15,90 | 10,25 | 20,00 | 22,06 | 26,47 |
| Margin Labanya Bersih (%) | 10,03 | 5,83 | 17,30 | 16,78 | 20,60 |
| Margin EBITDA (%) | 21,43 | 17,63 | 26,64 | 27,73 | 31,47 |
| Rasio EBITDA terhadap Bunga (X) | 6,86 | 6,48 | 19,16 | 20,30 | 22,20 |
| Rasio EBITDA terhadap Bunga & Pembayaran Pokok Pinjaman (X) | 0,87 | 0,62 | 2,98 | 4,64 | 3,40 |
| Rasio Labanya terhadap Ekuitas (%) ^{aj} | 9,87 | 5,68 | 15,57 | 17,11 | 22,10 |
| Rasio Labanya terhadap Total Aset (%) | 6,02 | 3,30 | 10,22 | 11,85 | 16,20 |
| Rasio Lancar (%) | 195,15 | 156,78 | 127,25 | 189,70 | 220,95 |
| Rasio Labanya terhadap Investasi (%) | 13,02 | 1,56 | 18,00 | 32,51 | 29,70 |
| Rasio Liabilitas terhadap Ekuitas (%) ^{aj} | 21,63 | 35,13 | 21,56 | 18,18 | 16,14 |
| Rasio Liabilitas terhadap Total Aset (%) ^{aj} | 19,20 | 20,42 | 14,16 | 10,51 | 11,30 |
| Rasio Liabilitas terhadap Kapital (%) | 23,15 | 35,01 | 17,00 | 14,62 | 15,52 |

aj Diaplikasikan kembali

aj Diaplikasikan kembali

Ikhtisar Laporan Keuangan SMRA

| Laporan Laba Rugi / Profit Or Loss Statement | 2016 | 2017 | 2018 |
|--|--------------|--------------|--------------|
| Pendapatan Bersih / Net Revenues | 5,299 | 5,641 | 1,861 |
| Labanya Kotor / Gross Profit | 2,601 | 2,507 | 2,733 |
| Labanya Usaha / Income from Operations | 1,440 | 1,344 | 1,559 |
| Labanya Tahun Berjalan / Profit for the year | 605 | 532 | 891 |
| Labanya Tahun Berjalan yang dapat didistribusikan kepada / Profit for the year attributable to : | | | |
| • Pemilik Entitas Induk / Owners of the Parent Entity | 312 | 302 | 449 |
| • Kepentingan Non-pengendali / Non-controlling Interests | 293 | 170 | 242 |
| Total Penghasilan Komprehensif Tahun Berjalan / Total Comprehensive Income for the year | 898 | 509 | 709 |
| Total Penghasilan Komprehensif Tahun Berjalan yang dapat didistribusikan kepada / Total Comprehensive Income for the year attributable to : | | | |
| • Pemilik Entitas Induk / Owners of the Parent Entity | 302 | 339 | 486 |
| • Kepentingan Non-pengendali / Non-controlling Interests | 293 | 170 | 242 |
| Labanya Bersih per Saham / Earnings per Share | Rp 22 | Rp 25 | Rp 31 |

| Laporan Posisi Keuangan (Neraca) Financial Position Statement (Balance Sheet) | 2016 | 2017 | 2018 |
|--|---------------|---------------|---------------|
| Jumlah Aset / Total Assets | 23,819 | 21,682 | 23,289 |
| Jumlah Liabilitas / Total Liabilities | 12,645 | 13,209 | 14,239 |
| Jumlah Ekuitas / Total Equity | 8,166 | 8,154 | 8,081 |
| Modal Saham / Capital Stock | 1,443 | 1,443 | 1,443 |
| Kepentingan Non-pengendali / Non-controlling Interests | 1,823 | 1,644 | 2,157 |

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| Analisis Rasio Dan Informasi Lain Ratio Analysis And Other Information | 2016 | 2017 | 2018 |
|---|---------------|---------------|---------------|
| Labanya Bersih Terhadap Jumlah Aktiva / Return on Assets | 3% | 2% | 3% |
| Labanya Bersih Terhadap Jumlah Ekuitas / Return on Equity | 7% | 6% | 8% |
| Labanya Kotor Terhadap Pendapatan Bersih / Gross Profit Margin | 48% | 46% | 48% |
| Labanya Bersih Terhadap Pendapatan Bersih / Net Profit Margin | 11% | 9% | 12% |
| Rasio Lancar / Current Ratio | 2,05 | 1,46 | 1,48 |
| Liabilitas Terhadap Aset / Liabilities to Total Assets | 61% | 61% | 61% |
| Liabilitas Terhadap Ekuitas / Liabilities to Total Equity | 155% | 159% | 157% |
| Pinjaman Terhadap Ekuitas / Debt to Equity | 91% | 96% | 92% |
| Jumlah saham yang beredar (jika saham) / Outstanding Shares (million shares) | 14,427 | 14,427 | 14,427 |
| Pembagian dividen tahunan / Dividends declared for financial year | Rp0,- | Rp0,- | Rp0,- |

Ikhtisar Laporan Keuangan TLKM

| Laporan Laba Rugi Komprehensif (dalam miliar Rupiah, kecuali untuk laba per lembar saham dan laba per ADS diujikan dalam Rupiah) | Tahun yang berakhir 31 Desember | | | | |
|---|---------------------------------|---------|---------|---------|--------|
| | 2018 | 2017 | 2016 | 2015 | 2014 |
| Total pendapatan | 130.784 | 128.258 | 116.333 | 102.470 | 89.898 |
| Total beban | 93.891 | 85.382 | 77.888 | 71.552 | 61.584 |
| EBITDA | 59.181 | 64.609 | 59.498 | 51.415 | 43.873 |
| Laba bruto | 38.845 | 43.833 | 39.195 | 32.408 | 29.208 |
| Laba tahun berjalan | 26.979 | 32.701 | 29.172 | 23.317 | 21.274 |
| Laba tahun berjalan yang dapat didistribusikan kepada: | | | | | |
| Pemilik entitas induk | 18.032 | 22.145 | 19.352 | 15.489 | 14.471 |
| Kepentingan non pengendali | 8.947 | 10.556 | 9.820 | 7.828 | 6.803 |
| Total laba komprehensif tahun berjalan | 31.921 | 30.369 | 27.073 | 23.948 | 22.041 |
| Laba komprehensif tahun berjalan yang dapat didistribusikan kepada: | | | | | |
| Pemilik entitas induk | 22.844 | 19.932 | 17.331 | 16.130 | 13.296 |
| Kepentingan non pengendali | 9.077 | 10.417 | 9.742 | 7.818 | 8.745 |
| Laba bersih per saham | 182,03 | 223,35 | 188,19 | 157,77 | 148,13 |
| Laba bersih per ADS (1 ADS = 100 saham biasa) | 18.203 | 22.335 | 18.819 | 15.777 | 14.813 |

| Laporan Posisi Keuangan (Neraca) Konsolidasi (dalam miliar Rupiah) | Tahun yang berakhir 31 Desember | | | | |
|---|---------------------------------|---------|---------|---------|---------|
| | 2018 | 2017 | 2016 | 2015 | 2014 |
| Aset | 208.198 | 198.484 | 179.671 | 168.173 | 141.822 |
| Liabilitas | 88.603 | 86.354 | 74.067 | 72.745 | 55.830 |
| Ekuitas yang didistribusikan kepada pemilik entitas induk | 98.090 | 92.713 | 84.384 | 75.136 | 67.721 |
| Modal kerja bersih (aset lancar - kewajiban lancar) | (2.993) | 2.185 | 3.939 | 12.499 | 1.976 |
| Investasi pada entitas asosiasi | 2.472 | 2.148 | 1.847 | 1.607 | 1.787 |

| Pengeluaran Modal (dalam miliar Rupiah) | Tahun yang berakhir 31 Desember | | | | |
|--|---------------------------------|---------------|---------------|---------------|---------------|
| | 2018 | 2017 | 2016 | 2015 | 2014 |
| Telkom | 13.186 | 11.372 | 10.309 | 9.841 | 8.099 |
| Telkomsel | 13.680 | 15.080 | 12.564 | 11.321 | 13.002 |
| Anak Perusahaan lainnya | 6.549 | 6.504 | 6.326 | 5.439 | 3.580 |
| Total | 33.415 | 33.156 | 29.199 | 26.601 | 24.681 |

| Rasio Keuangan dan Operasional Konsolidasi | Tahun yang berakhir 31 Desember | | | | |
|--|---------------------------------|-------|-------|-------|-------|
| | 2018 | 2017 | 2016 | 2015 | 2014 |
| Rasio Laba terhadap Aset (ROA) (%) ⁽¹⁾ | 13,1 | 16,5 | 18,2 | 14,0 | 15,0 |
| Rasio Laba terhadap Ekuitas (ROE) (%) ⁽²⁾ | 23,0 | 29,2 | 27,6 | 25,0 | 24,7 |
| Rasio Laba terhadap Pendapatan (Margin Usaha) (%) ⁽³⁾ | 29,7 | 34,3 | 33,7 | 31,6 | 32,6 |
| Rasio Lancar (%) ⁽⁴⁾ | 93,5 | 104,8 | 120,0 | 133,5 | 108,1 |
| Rasio Liabilitas terhadap Ekuitas (%) ⁽⁵⁾ | 73,8 | 73,0 | 70,2 | 77,9 | 64,9 |
| Rasio Liabilitas terhadap Aset (%) ⁽⁶⁾ | 43,1 | 43,5 | 41,2 | 43,8 | 39,4 |
| Rasio Utang terhadap Ekuitas (x) ⁽⁷⁾ | 0,38 | 0,32 | 0,30 | 0,37 | 0,27 |
| Rasio Utang terhadap EBITDA (x) ⁽⁸⁾ | 0,74 | 0,35 | 0,33 | 0,67 | 0,31 |
| Rasio EBITDA terhadap Beban Bunga (x) ⁽⁹⁾ | 16,9 | 23,3 | 21,2 | 20,7 | 23,2 |

Ikhtisar Laporan Keuangan UNTR

| Keterangan | 2014 | 2015 | 2016 | 2017 | 2018 | Change | Description |
|--|-------------|-------------|-------------|-------------|-------------|--------|--|
| Ikhtisar Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasi Summarised Consolidated Statements of Profit or Loss & Other Comprehensive Income | | | | | | | |
| Pendapatan Bersih | 52,141,268 | 49,247,479 | 45,528,328 | 64,559,204 | 84,624,722 | 21% | Net Revenue |
| Laba Bruto | 12,070,409 | 11,702,282 | 9,683,944 | 14,482,872 | 21,309,526 | 46% | Gross Profit |
| Laba Sebelum Pajak Penghasilan | 6,566,740 | 4,192,746 | 6,720,020 | 10,522,657 | 15,708,719 | 49% | Profit Before Income Tax |
| Beban Pajak Penghasilan | (1,674,691) | (1,400,207) | (1,625,552) | (2,449,225) | (4,210,210) | 48% | Income Tax Expenses |
| Laba Tahun Berjalan | 4,832,049 | 2,792,539 | 5,104,477 | 7,673,232 | 11,468,469 | 50% | Profit of The Year |
| Laba/(Rugi) Bersih Setelah Pajak yang Datribusikan Kepada: | | | | | | | Profit/(Loss) After Tax Attributable to: |
| Pemilik Entitas Induk | 5,261,695 | 3,852,691 | 5,003,325 | 7,402,866 | 11,125,626 | 50% | The Owners of The parent |
| Kepentingan Non-pengendali | (529,646) | (1,060,152) | 102,252 | 270,366 | 273,783 | 34% | Non Controlling Interest |
| Jumlah Laba/(Rugi) Bersih Setelah Pajak | 4,832,049 | 2,792,539 | 5,104,477 | 7,673,232 | 11,468,469 | 50% | Total Profit/(Loss) After Tax |
| Jumlah Penghasilan Komprehensif, yang Datribusikan Kepada: | | | | | | | Total Comprehensive Income Attributable to: |
| Pemilik Entitas Induk | 5,427,654 | 4,275,920 | 5,115,001 | 7,030,346 | 12,057,482 | 72% | The Owners of The parent |
| Kepentingan Non-pengendali | (512,417) | (664,105) | 60,270 | 279,280 | 482,419 | 72% | Non Controlling Interest |
| Jumlah Penghasilan Komprehensif | 4,915,237 | 3,211,814 | 5,195,280 | 7,289,624 | 12,529,901 | 72% | Total Comprehensive Income |
| Jumlah Saham Bersih (dalam juta lembar) | 2,720 | 2,720 | 2,720 | 2,720 | 2,720 | 0% | Total Outstanding Shares (in million of shares) |
| Laba Bersih per Saham (dalam Rupiah) Dasar dan Dikurasi | 1,427 | 1,022 | 1,241 | 1,985 | 2,982 | 50% | Earnings per Share (in Rupiah) - Basic and Diluted |
| Dividen (dalam rupiah) per Saham | 740 | 691 | 526 | 892 | A* | | Dividends (in rupiah) per Share |
| Ikhtisar Laporan Posisi Keuangan Konsolidasi Summarised Consolidated Statements of Financial Position | | | | | | | |
| Kas dan Setara Kas | 10,059,802 | 15,412,210 | 19,460,694 | 20,821,489 | 12,424,175 | -25% | Cash and Cash Equivalents |
| Piutang Usaha | 12,112,589 | 11,479,711 | 11,521,827 | 16,624,282 | 20,615,929 | 24% | Trade Receivables |
| Perediaan | 7,770,086 | 4,228,221 | 7,108,044 | 7,854,912 | 12,782,086 | 75% | Inventories |
| Aset Lancar Lain-lain | 2,627,221 | 4,028,456 | 4,586,902 | 5,960,516 | 7,965,427 | 24% | Other Current Assets |
| Aset Tidak Lancar Lain-lain | 12,201,896 | 9,795,655 | 9,241,282 | 14,616,040 | 25,880,429 | 145% | Other Non-Current Assets |
| Aset Tetap | 12,625,012 | 12,659,726 | 12,072,289 | 16,274,852 | 24,584,551 | 50% | Fixed Assets |
| Jumlah Aset | 60,206,777 | 61,715,289 | 62,981,229 | 82,262,692 | 116,281,017 | 41% | Total Assets |
| Utang Usaha | 11,965,405 | 12,407,082 | 14,119,472 | 20,229,249 | 22,691,412 | 62% | Trade Payables |
| Liabilitas Jangka Pendek | 16,287,016 | 18,280,285 | 18,255,948 | 24,276,562 | 48,785,716 | 72% | Current Liabilities |
| Liabilitas Jangka Panjang | 5,479,216 | 4,184,289 | 2,012,228 | 6,247,606 | 10,444,622 | 65% | Non-Current Liabilities |
| Jumlah Liabilitas | 21,777,122 | 22,465,094 | 21,269,286 | 24,724,168 | 59,220,228 | 71% | Total Liabilities |
| Jumlah Ekuitas | 28,529,645 | 29,250,225 | 42,621,942 | 47,527,925 | 57,050,779 | 20% | Total Equity |
| Jumlah Liabilitas dan Ekuitas | 60,206,777 | 61,715,289 | 62,981,229 | 82,262,692 | 116,281,017 | 41% | Total Liabilities and Equity |
| Belanja Modal/ Investasi | 2,224,524 | 2,224,252 | 2,792,501 | 6,765,252 | 10,758,257 | 58% | Capital Expenditure/ Investment |
| Modal Kerja Bersih | 8,917,270 | 6,930,650 | 4,020,685 | 4,170,946 | 1,526,794 | -62% | Net Working Capital |
| Rasio-Rasio | | | | | | | |
| Marginal Laba Bersih | 102% | 78% | 110% | 115% | 122% | | Net Profit Margin |
| Marginal Laba Bruto | 227% | 227% | 212% | 224% | 249% | | Gross Profit Margin |
| Imbalan Ekuitas Rata-rata | 145% | 99% | 122% | 164% | 222% | | Return on Average Equity (ROE) |
| Imbalan Aset Rata-rata | 92% | 62% | 80% | 102% | 125% | | Return on Average Assets (ROA) |
| Utang/Ekuitas | 0.07 | 0.06 | 0.02 | 0.10 | 0.18 | | Debt/Equity |
| Utang/Neto | 0.04 | 0.04 | 0.02 | 0.06 | 0.09 | | Debt/Neto |
| Periode Peragihan (Hari) | 90 | 85 | 88 | 94 | 89 | | Receivable Turnover (Days) |
| Periode Peredaran (Hari) | 69 | 81 | 72 | 57 | 79 | | Inventory Turnover (Days) |
| Rasio Lancar | 2.1 | 2.1 | 2.2 | 1.8 | 1.1 | | Current Ratio |

Ikhtisar Laporan Keuangan UNVR

| Isian miliar Rupiah, kecuali disebutkan lain) URAIAN | 2018 | 2017 | 2016 | 2015 | 2014 | (in billions of Rupiah, unless otherwise specified) DESCRIPTION |
|--|----------|----------|----------|----------|----------|--|
| Untuk Tahun Berjalan | | | | | | For The Year Ended |
| Penjualan Bersih | 41,802 | 41,205 | 40,054 | 36,484 | 34,511 | Net Sales |
| Harga Pokok Penjualan | [20,710] | [19,985] | [19,595] | [17,835] | [17,304] | Cost of Goods Sold |
| Labu Bruto | 21,092 | 21,220 | 20,459 | 18,649 | 17,207 | Gross Profit |
| Beban Usaha | [8,814] | [11,724] | [11,751] | [10,710] | [9,194] | Operating Expenses |
| Labu Usaha | 12,279 | 9,496 | 8,708 | 7,939 | 8,013 | Operating Profit |
| Labu sebelum Pajak Penghasilan | 12,186 | 9,372 | 8,572 | 7,829 | 7,928 | Profit before Income Tax |
| Labu | 9,109 | 7,005 | 6,391 | 5,852 | 5,927 | Profit |
| Labu Dibagikan Kepada Pemilik Entitas Induk | - | - | - | - | - | Profit Attributable to Parent Entity |
| Labu Dibagikan Kepada Kepentingan Non-Pengendali | - | - | - | - | - | Profit Attributable to Non-Controlling Interests |
| Jumlah Penghasilan Komprehensif Tahun Berjalan | 9,386 | 7,107 | 5,958 | 5,864 | 6,073 | Total Comprehensive Income for the Year |
| Jumlah Penghasilan Komprehensif yang dapat Dibagikan ke Entitas Induk | - | - | - | - | - | Total Comprehensive Income Attributable to Parent Entity |
| Jumlah Penghasilan Komprehensif yang dapat Dibagikan ke Kepentingan Non-Pengendali | - | - | - | - | - | Comprehensive Income Attributable to Non-Controlling Interests |
| EBITDA | 13,056 | 10,130 | 9,258 | 8,444 | 8,388 | EBITDA |
| Pada Akhir Tahun | | | | | | At The End Of Year |
| Aset Lancar | 8,325 | 7,942 | 6,588 | 6,623 | 6,337 | Current Assets |
| Jumlah Aset | 19,523 | 18,506 | 16,746 | 15,730 | 14,281 | Total Assets |
| Liabilitas Jangka Pendek | 11,135 | 12,532 | 10,878 | 10,128 | 8,864 | Current Liabilities |
| Jumlah Liabilitas | 11,945 | 13,733 | 12,042 | 10,903 | 9,534 | Total Liabilities |
| Ekuitas | 7,578 | 5,173 | 4,704 | 4,827 | 4,747 | Equity |
| Investasi pada entitas anak, venture bersama, dan entitas asosiasi | - | - | - | - | - | Investments in subsidiaries, joint ventures and associates |
| Modal Kerja Bersih | [2,810] | [4,590] | [4,290] | [3,205] | [2,527] | Net Working Capital |
| Marginal Labu Bruto | 50.5% | 51.5% | 51.1% | 51.1% | 49.9% | Gross Profit Margin |
| Marginal Labu Usaha | 29.4% | 23.0% | 21.7% | 21.8% | 23.2% | Operating Profit Margin |
| Marginal Jumlah Penghasilan Komprehensif Tahun Berjalan | 22.5% | 17.2% | 14.9% | 16.1% | 17.6% | Total Comprehensive Income for the Year Margin |
| Marginal EBITDA | 31.2% | 24.6% | 23.1% | 23.1% | 24.3% | EBITDA Margin |
| Jumlah Saham Beredar (dalam jutaan saham) | 7,630 | 7,630 | 7,630 | 7,630 | 7,630 | Number of Outstanding Shares (in millions of shares) |
| Labu Bersih per Saham Dasar (dalam nilai penuh Rupiah) | 1,194 | 918 | 838 | 766 | 776 | Basic Earnings per Share (in Rupiah full amount) |
| Pembayaran Dividen per Saham (dalam nilai penuh Rupiah) | 915 | 870 | 799 | 708 | 707 | Dividend Paid per Share (in Rupiah full amount) |
| Jumlah Pembayaran Dividen | 6,981 | 6,638 | 6,096 | 5,784 | 5,394 | Total Dividend Paid |

| Isian % kecuali disebutkan lain) URAIAN | 2018 | 2017 | 2016 | 2015 | 2014 | (in % unless otherwise specified) DESCRIPTION |
|---|--------|--------|--------|--------|--------|---|
| Rasio Usaha | | | | | | Operating Ratios |
| Labu Usaha terhadap Ekuitas | 162.0% | 183.6% | 185.1% | 164.3% | 168.8% | Operating Profit to Equity |
| Jumlah Penghasilan Komprehensif Tahun Berjalan terhadap Ekuitas | 123.9% | 137.4% | 126.7% | 121.5% | 127.9% | Total Comprehensive Income for the Year to Equity |
| Labu Usaha terhadap Jumlah Aset | 62.9% | 50.2% | 52.0% | 50.5% | 56.1% | Operating Profit to Total Assets |
| Jumlah Penghasilan Komprehensif Tahun Berjalan terhadap Jumlah Aset | 48.1% | 37.6% | 35.6% | 37.3% | 42.5% | Total Comprehensive Income for the Year to Total Assets |
| Imbal Hasil atas Aset | 47.4% | 39.3% | 39.4% | 39.0% | 43.9% | Return on Assets |
| Imbal Hasil atas Ekuitas | 142.9% | 141.8% | 134.1% | 122.2% | 134.5% | Return on Equity |
| Rasio Keuangan | | | | | | Financial Ratios |
| Aset Lancar terhadap Liabilitas Jangka Pendek | 74.8% | 63.4% | 60.6% | 65.4% | 71.5% | Current Assets to Current Liabilities |
| Jumlah Liabilitas terhadap Ekuitas | 157.6% | 265.5% | 256.0% | 225.9% | 200.9% | Total Liabilities to Equity |
| Jumlah Liabilitas terhadap Jumlah Aset | 61.2% | 72.6% | 71.9% | 69.3% | 66.8% | Total Liabilities to Total Assets |

Ikhtisar Laporan Keuangan WIKA

RASIO KEUANGAN

| URAIAN | 2019 | 2017 | 2018 | 2015 | 2014 |
|--|--------|--------|--------|--------|--------|
| PROFITABILITAS (%) | | | | | |
| Imbal Hasil terhadap Ekuitas | 14,38 | 10,52 | 10,70 | 15,71 | 21,09 |
| Imbal Investasi | 7,41 | 7,32 | 7,64 | 9,44 | 9,98 |
| Imbal Hasil terhadap Aset | 3,95 | 3,52 | 4,75 | 7,17 | 5,22 |
| LIKUIDITAS (%) | | | | | |
| Rasio Kas | 49,55 | 43,40 | 62,18 | 24,16 | 27,14 |
| Rasio Lancar | 154,17 | 134,40 | 158,64 | 118,52 | 120,55 |
| Quick Ratio | 135,01 | 127,99 | 150,83 | 108,79 | 110,91 |
| AKTIVITAS | | | | | |
| Periode Penagihan(hari) | 83 | 89 | 87 | 75 | 57 |
| Perputaran Aset (kali) | 53,87 | 58,32 | 50,48 | 71,72 | 81,82 |
| STRUKTUR MODAL KERJA (KALI) | | | | | |
| Rasio Jumlah Liabilitas terhadap Ekuitas | 2,44 | 2,12 | 1,46 | 2,60 | 2,26 |
| Rasio Jumlah Liabilitas terhadap Aset | 0,71 | 0,68 | 0,59 | 0,72 | 0,69 |
| Rasio Utang Berbunga terhadap Ekuitas | 0,79 | 0,62 | 0,53 | 0,85 | 0,62 |
| Rasio Ekuitas terhadap Jumlah Aset | 0,29 | 0,32 | 0,41 | 0,28 | 0,31 |
| MARGIN (%) | | | | | |
| Margin Laba Kotor | 11,57 | 10,99 | 13,99 | 12,75 | 11,43 |
| Margin Laba Usaha | 10,76 | 10,59 | 13,04 | 11,12 | 11,24 |
| Margin Laba Bersih | 6,65 | 5,38 | 7,73 | 5,16 | 5,97 |
| PERTUHANAN (%) | | | | | |
| Perjualan | 19,05 | 67,06 | 15,04 | 9,26 | 4,87 |
| Labu Usaha | 39,41 | 25,63 | 35,01 | 8,02 | 15,26 |
| Labu yang dapat didistribusikan ke Pemilik Entitas Induk | 40,75 | 13,52 | 69,42 | 2,78 | 6,71 |
| Jumlah Aset | 29,85 | 45,70 | 59,96 | 23,21 | 26,31 |
| Ekuitas | 17,66 | 14,87 | 134,24 | 11,51 | 51,13 |